

Economic Sovereignty: 20 Services Reserved for Locals in the Tanzania Mining Sector

SPECIAL REPORT • MINING LOCAL CONTENT REGULATIONS

As Tanzania marches toward its "Vision 2030" for the minerals sector, the government has intensified the enforcement of Local Content Regulations. These laws mandate that certain auxiliary services be provided exclusively by Tanzanian citizens and local companies to ensure that the nation's mineral wealth translates into tangible domestic economic growth.

Based on the 2026/27 Ministry of Minerals policy directives, foreign entities are strictly prohibited from participating in the following service categories. These are reserved for companies that are 100% owned by Tanzanian citizens or involve a significant indigenous controlling interest.

1. Security Services

The guarding of mine perimeters, personnel protection, and onsite surveillance is an exclusive domain for Tanzanian security firms.

2. Catering and Hospitality

Management of staff messes and the provision of food and beverages within mine sites and residential camps.

3. Land Transportation

Transporting mine employees, light equipment, and materials via road within the country.

4. Legal Representation

Consultancy on local laws, litigation, and contract advisory must be handled by registered Tanzanian law firms.

5. Insurance Services

All insurance policies covering mining risks and liabilities must be brokered and underwritten by domestic insurers.

6. Banking and Financial Intermediation

Mining companies must utilize local banks for transactional accounts, payroll processing, and financing local procurement.

7. Cleaning and Facilities Management

Daily maintenance, cleaning of administrative blocks, and laundry services in employee housing.

8. Public Relations and Advertising

Managing the public image of the mine, community outreach programs, and local media buying.

9. Supply of Agricultural Produce

The procurement of poultry, meat, dairy, and vegetables is reserved for local farmers and cooperatives.

10. Pest Control and Fumigation

Health and safety measures regarding insect and rodent control within the mine's built environment.

11. Human Resources and Recruitment

Sourcing and managing labor, particularly for non-technical and administrative staff roles.

12. Waste Management

Collection and disposal of non-toxic waste, including recycling initiatives for plastic and paper.

13. Supply of Personal Protective Equipment (PPE)

Manufacturing or distributing safety gear such as boots, gloves, and specialized workwear.

14. Minor Construction and Civil Works

Small-scale infrastructure projects including office renovations and construction of onsite sheds.

15. Vehicle Maintenance

Servicing and repair of the mine's fleet of light vehicles and administrative cars at local garages.

16. Firefighting and Emergency Response

Providing basic fire safety systems and managing emergency drills through local safety experts.

17. Supply of Fuel and Lubricants

The retail and distribution of petroleum products for heavy machinery and transport fleets.

18. Auditing and Tax Consultancy

Statutory audit requirements and local tax compliance must be certified by Tanzanian accounting firms.

19. Office Stationery and ICT Consumables

The supply of papers, printers, samani (furniture), and general office technology hardware.

20. Environmental Impact Monitoring

General environmental assessments and monitoring of local ecosystem health surrounding the mine.

Conclusion

The Tanzanian government's "Local Content" agenda is designed to move the mining sector from an "enclave economy" to an integrated part of the national fabric. By ring-fencing these 20 services, the Ministry of Minerals ensures that the multiplier effect of mining investment directly supports Tanzanian entrepreneurs and workers.

Source: 2026/2027 Mining Budget Speech & Local Content Regulations | United Republic of Tanzania