



UNIT TRUST OF TANZANIA UMOJA Unit Trust Scheme (UMOJA FUND)



ACCOUNT OPENING FORM

(Please obtain the details of your Investor Account No. from UTT Call Centre before filling up this form)

Agent Code.....

Agent Name:

Investor Account No. (pls furnish details)	Stamp of Collecting Office alongwith receiving official signature	UTT Inward No.

1. Please fill in all the particulars in Boxes with Block Letters. Use one Box for one alphabet /number. It is mandatory to furnish details against fields marked as **RED** in the form.
2. Kindly furnish the details of Investor Account Number (after obtaining the same by calling UTT Call Centre).
3. The duly filled form should be submitted to the office of UTT or its designated agent (i.e. at any branch of CRDB).

Applicant's Category (pls ✓ the relevant)	A. Resident Citizen of Tanzania ☐	Non Resident Citizen of Tanzania ☐	Others ☐
	B. Individual	Male ☐ Female ☐	Corporate ☐
Holding Basis (pls ✓ the relevant)	Singly ☐		Jointly (pls furnish details at SN. 22-33) ☐
Occupation (pls ✓ the relevant)	Agriculture ☐	Employed ☐	Self Employed ☐ Business ☐ Others ☐

SN	APPLICANT'S DETAILS
1	Surname (for individuals) – 1 st Applicant / Minor
2	First name (for individuals) – 1 st Applicant / Minor
3	Middle name (for individuals) – 1 st Applicant / Minor
4	Date of Birth of the Minor / 1 st Applicant (DD-MM-YYYY)
5	Surname of parent/guardian/sponsor (in case of a minor)
6	First Name of parent/guardian/sponsor (in case of minor)
7	Middle Name of parent/guardian/sponsor (in case of minor)
8	For Corporate applicants (Name in full of the Body Corporate / Local Govt. Authority / Pension or Society Fund / Cooperative Society / Charitable or religious trust etc.)
9	P.O. Box No.
	Town (Post Office Location)
	District
	Region
10	Telephone Number (if available)
11	E-mail Address (if available)
1st APPLICANT IDENTIFICATION DETAILS (Pls furnish whichever is applicable / available. However it is mandatory to furnish at least one Identification Number)	
12	Election Card Number
13	Passport Number
14	Registration Number (for Corporates)
15	Driving Licence Number
16	Vehicle Registration Number
17	Employer ID Number
18	Pension Fund ID Number
19	Tax Identification Number (TIN)
INVESTMENT DETAILS	
20	Indication of investment option (Please ✓ the relevant box)
	Income option ☐ Re-investment option ☐

(form continued on the reverse)

Unit Trust of Tanzania Umoja Unit Trust (Umoja Fund) Acknowledgement Slip (Collecting Office should detach this portion and handover the same to investor for their records)	
Investor Account Number	
Processing Agent Code	
Name of 1st Applicant or Corporate Applicant	
Stamp of Collecting Office alongwith receiving official signature :	

SN	BANK PARTICULARS OF THE 1st APPLICANT	
21	Bank name	
	Branch name & address	
	Account No	
	Account Type (Please ✓ relevant box)	Savings ☐ Current ☐ Others ☐

DETAILS OF 2 nd APPLICANT - INDIVIDUAL (if any)	
22	Surname
23	First name
24	Middle name
25	Date of Birth

2 nd APPLICANT IDENTIFICATION DETAILS (Pls furnish whichever is applicable / available. However it is mandatory to furnish at least one Identification Number)	
26	Election Card Number
27	Passport Number
28	Registration Number (for Corporates)
29	Driving Licence Number
30	Vehicle Registration Number
31	Employer ID Number
32	Pension Fund ID Number
33	Tax Identification Number (TIN)

DETAILS OF NOMINEE (if any)	
34	Surname
35	First name
36	Middle name
37	Date of Birth - if nominee is a minor (DD-MM-YYYY)
38	Surname of parent/guardian/sponsor (if nominee is a minor)
39	First Name of parent/guardian/sponsor (if nominee is a minor)
40	Middle Name of parent/guardian/sponsor (if nominee is a minor)
41	Nominee's Relationship with 1st Applicant

DETAILS OF FOREIGN ADDRESS (to be furnished by Non Resident Applicant's)	
42	House / Office / Building / Street Number or Name
	Town / City / State Name
	Country Name
	Postal Code Number (if any)

SIGNATURE OF APPLICANT/S	
43	Name of the 1 st Auth. Signatory _____ Designation _____
	Signature / Thumb Impression ^S of 1 st Applicant or of 1 st Authorized Sig. in r/o of Corporate applicant _____
44	Name of the 2 nd Auth. Signatory _____ Designation _____
	Signature / Thumb Impression ^S of 2 nd Applicant or of 2 nd Authorized Sig. in r/o of Corporate applicant _____
(For Corporate applicants, put the official stamp and signature in lieu of Declaration that the application has been sanctioned according to the organisation's constitution etc).	

45	Date (DD-MM-YYYY)
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^S To be filled if application is signed by Thumb Impression	
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46	Name of Witness _____ Signature of Witness _____
	Address of Witness _____

Notes:

- 1.If the form is incomplete and any other requirement is not fulfilled, the form is liable to be rejected.
- 2.All communications relating to issue of Statement of Account, change in nomination, name, address, bank details and death claims etc., may please be addressed to the Registrar at the following address :



Unit Trust of Tanzania

Sukari House, 2nd Floor, Sokoine / Ohio Str., P.O.Box 14825, Dar es Salaam – Tanzania
Tel : +255 22 2128460 Toll Free Number: 0744 800544 & 0744 800455(Vodacom) Fax: +255 22 2137593
E-mail : uwekezaji@utt-tz.org Website : www.utt-tz.org



UNITS WILL BE ISSUED SUBJECT TO THE PROVISIONS OF UMOJA UNIT TRUST SCHEME